


Brief Company Profile

| Company information | |
|--|---|
| Company | <p>German Startups Group GmbH & Co. KGaA Platz der Luftbruecke 4-6 12101 Berlin Germany Tel +49.30.6098890.80 Fax +49.30.6098890.89 Mail info@german-startups.com www.german-startups.com</p> <p style="text-align: right;">HRB 160736 B, Local Court Charlottenburg</p> |
| |  |
| Date of foundation | 18 th May 2011 (Germany), inception in April 2012 |
| Accounting standard | HGB (individual financial statement) and IFRS (consolidated financial statement) |
| Consolidation obligation | Yes |
| End of fiscal year | December 31 st |
| Names and functions of members of the management board | The management and representation of German Startups Group takes place on behalf of the general partner German Startups Group Management GmbH, Berlin (HRB 158375 B, Local Court Charlottenburg). The general partner currently has one managing partner, Christoph Gerlinger (CEO and Founder). Contact: ir@german-startups.com |
| Members of the supervisory board | <ul style="list-style-type: none"> • Gerhard A. Koning Chairman of the supervisory board • Martin Korbmacher Vice chairman of supervisory board • Markus Kronenberghs |
| Company description | |
| Company description | <p>German Startups Group is an investment company with its registered office in Berlin. It invests, directly or indirectly, in majority or minority shareholdings in startups, i.e. the company provides venture capital. Since the inception of operations in April 2012, it has built up what it considers to be a diversified portfolio of shares in young companies, including what the company believes to be some of the most well-known and successful German startups, such as Delivery Hero, SoundCloud, and Mister Spex, making it one of the most active private VCs in Germany since 2012 (source: CB Insights 2015, Pitchbook 2016). As of 31 December 2017, German Startups Group holds investments, directly or indirectly, in 22 shareholdings of particular significance to the company, as well as one majority holding, the digital agency</p> |
| Key business areas and products | <ul style="list-style-type: none"> • Investments (B2C Internet Services, B2B Internet Services, Hardware & Others) • Creative Technologies |

| Key figures 2016 | | | |
|---|--|---------------------|-------|
| Balance sheet total | EUR 40,606k | | |
| Equity | EUR 29,451k | | |
| Equity ratio | 78% | | |
| Number of shares 2016 mean average | 11,773k | | |
| Result of investment activity | EUR -1,857k | | |
| Turnover | EUR 10,909k | | |
| Result after taxes and minorities | EUR -3,466k or EUR -0.29 per share thereof extraordinary depreciation expenses of shareholders' equity procurement costs capitalized in previous periods in the amount of EUR -1.503k respectively EUR -0,12 per share excluding income tax effects | | |
| Relevant Trade Data | | | |
| ISIN | DE000A1MMEV4 | | |
| Exchange | Xetra and Frankfurt | | |
| Index / Sector | Scale All Share / Tech | | |
| Capital Market Partner (Applicant and advisor) | Hauck & Aufhäuser Privatbankiers KGaA Kaiserstraße 24, 60311 Frankfurt am Main | | |
| Specialist | Tradegate AG Wertpapierhandelsbank Kurfürstendamm 119, 10711 Berlin | | |
| Designated Sponsor | Hauck & Aufhäuser Privatbankiers KGaA Kaiserstraße 24, 60311 Frankfurt am Main | | |
| Relevant Securities Data | | | |
| Number of shares | 11,984,400 registered no-par value ordinary shares | | |
| Share capital | EUR 11,984,400 | | |
| Current shareholder structure ¹ | Name | Number of shares | in % |
| | • Sondervermögen Frankfurter Aktienfonds für Stiftungen (A, AI, T, TI) | 1,100,000 | 9.2 |
| | • One or more funds of Allianz Global Investors | 1,000,000 | 8.3 |
| | • One or more funds of Barings Asset Management | 600,000 | 5.0 |
| | • Absolutissimo Fund - Value Focus Fund | 502,925 | 4.2 |
| Total | | 11,984,400 | 100.0 |
| Included freefloat | | 10,601,380 | 88.5 |

¹ The stated stock positions and share percentages may have likely changed since the evaluation on 11 November 2015.