


Brief Company Profile

Company information	
Company	<p>German Startups Group GmbH & Co. KGaA Tempelhofer Damm 2 12101 Berlin Germany Tel +49.30.6098890.80 Fax +49.30.6098890.89 Mail info@german-startups.com www.german-startups.com</p> <p style="text-align: right;">HRB 160736 B, Local Court Charlottenburg</p>
	
Date of foundation	18 th May 2011 (Germany), inception in April 2012
Accounting standard	HGB (individual financial statement) and IFRS (consolidated financial statement)
Consolidation obligation	Yes
End of fiscal year	December 31 st
Names and functions of members of the management board	The management and representation of German Startups Group takes place on behalf of the general partner German Startups Group Management GmbH, Berlin (HRB 158375 B, Local Court Charlottenburg). The general partner currently has one managing partner, Christoph Gerlinger (CEO and Founder). Contact: ir@german-startups.com
Members of the supervisory board	<ul style="list-style-type: none"> • Gerhard A. Koning Chairman of the supervisory board • Martin Korbmacher Vice chairman of supervisory board • Markus Kronenberghs
Company description	
Company description	<p>German Startups Group is an investment company with its registered office in Berlin. It invests, directly or indirectly, in majority or minority shareholdings in startups, i.e. the company provides venture capital. Since the inception of operations in April 2012, it has built up what it considers to be a diversified portfolio of shares in young companies, including what the company believes to be some of the most well-known and successful German startups, such as Delivery Hero, SoundCloud, and Mister Spex, making it the most active private VC in Germany since 2012 (source: CB Insights 2015, Pitchbook 2016). As of 31 December 2016, German Startups Group holds investments, directly or indirectly, in 24 shareholdings of particular significance to the company, as well as one majority holding, the digital agency Exozet.</p>
Key business areas and products	<ul style="list-style-type: none"> • Investments (B2C Internet Services, B2B Internet Services, Hardware & Others) • Creative Technologies

Key figures 2016			
Balance sheet total	EUR 40,606k		
Equity	EUR 29,451k		
Equity ratio	78%		
Number of shares 2016 mean average	11,773k		
Result of investment activity	EUR -1,857k		
Turnover	EUR 10,909k		
Result after taxes and minorities	EUR -3,466k or EUR -0.29 per share thereof extraordinary depreciation expenses of shareholders` equity procurement costs capitalized in previous periods in the amount of EUR - 1.503k respectively EUR -0,12 per share excluding income tax effects		
Relevant Trade Data			
ISIN	DE000A1MMEV4		
Exchange	Xetra and Frankfurt		
Index / Sector	Scale All Share / Tech		
Capital Market Partner (Applicant and advisor)	Hauck & Aufhäuser Privatbankiers KGaA Kaiserstraße 24, 60311 Frankfurt am Main		
Specialist	Tradegate AG Wertpapierhandelsbank Kurfürstendamm 119, 10711 Berlin		
Designated Sponsor	Hauck & Aufhäuser Privatbankiers KGaA Kaiserstraße 24, 60311 Frankfurt am Main		
Relevant Securities Data			
Number of shares	11,984,400 registered no-par value ordinary shares		
Share capital	EUR 11,984,400		
Current shareholder structure ¹	Name	Number of shares	in %
	• Cara Investment GmbH	1,495,000	12.5
	• Sondervermögen Frankfurter Aktienfonds für Stiftungen (A, AI, T, TI)	1,100,000	9.2
	• Oceanlink Investments Limited	1,018,769	8.5
	• One or more funds of Allianz Global Investors	1,000,000	8.3
	• Gerlinger & Partner GmbH	696,500	5.8
	• One or more funds of Barings Asset Management	600,000	5.0
	• Absolutissimo Fund - Value Focus Fund	502,925	4.2
	• Other shareholders (holding less than 3%)	5,571,206	46.5
Total		11,984,400	100.0
Included freefloat		10,601,380	88.5

¹ The stated stock positions and share percentages may have likely changed since the evaluation on 11 November 2015.